

BHI Foundation

Stock Transfer Information

Please notify Gift Planning in advance of any stock transfers so that proper acknowledgment may be made. If you have any questions, please call (765)543-3289

DTC (Depository Trust Company) Electronic Delivery

DTC-Eligible Securities:
(Includes Master Limited Partnerships)
Deliver to DTC Clearing 0226
Account#: 637-039948

Physical Stock Certificates Mail To:

BHI Foundation
8330 Allison Pointe Trail
Indianapolis, IN 46250
Attn: Major Gifts

TAX ID# 35-1680796
BHI Foundation, Inc.

Donation Information

Date of Transfer _____

Number of Shares and type of stock (name) _____

Legal Name of donor(s) _____

Preferred Name of donor(s) _____

Address _____

City _____ State _____ Zip _____

Phone Number(s) _____ Email _____

I am funding a charitable gift annuity. Cost basis _____

Please return the completed form by mail or email to:

BHI Foundation
Allison Pointe Trail
Indianapolis, IN 46250
Attn: Major Gifts
Or
info@bhifoundation.org

